



AGRICULTURAL DEVELOPMENT BANK OF CHINA
BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

06/07/2026

Issue Number	260405
Tender Type	New Issue
Tender Date	08/07/2026
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 4 Billion
Interest Type	Fixed
Coupon Rate	Tender Subject
Interest Payment Frequency	Annually
Interest Payment Date	July 9th
Original Tenor	5 Years
Issue and Settlement Date	09/07/2026
Listing Date	10/07/2026
Value Date	09/07/2026
Maturity Date	09/07/2031
Commission Rate	0.03%
Clearing House	China Central Depository & Clearing Co.Ltd
Rating	Exempted for Issuance in CIBM
For offshore, assigned the same ratings as China' s sovereign debt	

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.chinabond.com.cn> & <http://www.chinamoney.com.cn>